



Sarah M. Lombard

Partner

Hartford

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Practices

Corporate & Business, Real Estate, Banking & Financial Institutions, Health Care, Mergers & Acquisitions, Securities, Commercial & Real Estate Finance, Senior Living, Opportunity Zones

Education

Suffolk University Law School, J.D., 2001

magna cum laude

Harvard University Graduate School of Education, Ed.M., 1998

College of the Holy Cross, B.A., 1997

magna cum laude

Phi Beta Kappa

About

Sarah's practice is focused in general corporate and business law, mergers and acquisitions, securities, and commercial finance. She has broad transactional experience and frequently serves as counsel to companies regarding mergers, acquisitions, and assets sales for both sellers and buyers. Sarah also represents financial institutions and borrowers in financing transactions, and has developed a specialty in senior living matters. She advises a wide range of clients on matters ranging from everyday corporate governance and operational questions to strategic expansion and sophisticated financings.

Credentials

Work Experience

Hinckley Allen

- Partner (2008-Present)

Tyler Cooper & Alcorn, LLP

- Partner

Honors & Awards

- Hartford Business Journal, 40 Under Forty (2010)

Charitable & Civic Involvement

- Camp Courant, Member, Board of Directors
- Interval House, Former Board Member

Professional Affiliations

- American Bar Association
- Connecticut Bar Association, Financial Institutions and Business Organizations
- Real Estate Finance Association of Connecticut

Bar Memberships

- Connecticut, 2001
- District Court, District of Connecticut, 2008

Experience

Representative Transactions

Corporate & Business/Mergers and Acquisitions

- Represented the initial stalking horse bidder and purchaser in a multi-million dollar acquisition of a 53 story building and continuing care retirement community in downtown Chicago.
- Represented purchaser in a multi-million dollar acquisition of two continuing care retirement communities in Chapter 11 in Illinois.
- Represented purchaser in a multi-million dollar acquisition of a national designer bath and supply company.
- Represented the purchaser in the asset purchase of a 400-bed hospital located in Blue Island, Illinois, converted hospital from non-profit to for-profit.
- Represented the sellers of a controlling interest in a limited liability company that owns a nursing home facility.
- Represented bidder in possible acquisition of Landmark Hospital in Rhode Island

receivership.

- Represented stalking horse bidder in multi-state nursing home Chapter 11 case.
- Represented the sellers of stock in Cannondale Corporation to Dorel.
- Represented the seller of car dealerships in separate sales in Florida and Connecticut.

Commercial & Real Estate Finance

- Represented borrower in the debt restructuring and \$120 million construction and term loan.
- Represented borrower in refinancing of \$78 million dollar real estate loan.
- Represented healthcare provider borrower in \$20 million asset based loan.
- Represented the asset based lending division of one of the nation's largest banks in a series of loans totaling \$16,090,000 to a major northeast electronics and appliance retailer.
- Represented one of the largest MBE owned car dealerships in the country in connection with multiple financings and financings.
- Represented the lender in connection with the negotiation and documentation of debtor-in-possession financing.

Banking & Financial Institutions

- Represented a bank holding company in connection with its initial public offering.
- Represented de novo banks in their organization and capital raises.
- Represented banks in connection with reorganizations into bank holding company structures.
- Representation of publicly traded bank holding company in connection with the sale of a controlling interest.

Latest News & Insight

Publications

[The New Connecticut LLC Act, June 21, 2017](#)

[SEC Adopts Final Crowdfunding Rules, November 19, 2015](#)

[SEC Adopts Final Rules on Pay Ratio Disclosure, September 22, 2015](#)

Case Studies

[Hinckley Allen Represents Propark America in the Formation of a \\$500 Million Joint Venture](#)

[Hinckley Allen Represents Bankwell Financial Group, Inc. in its IPO](#)

[Hinckley Allen Represents Propark America in CA Acquisition](#)



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